

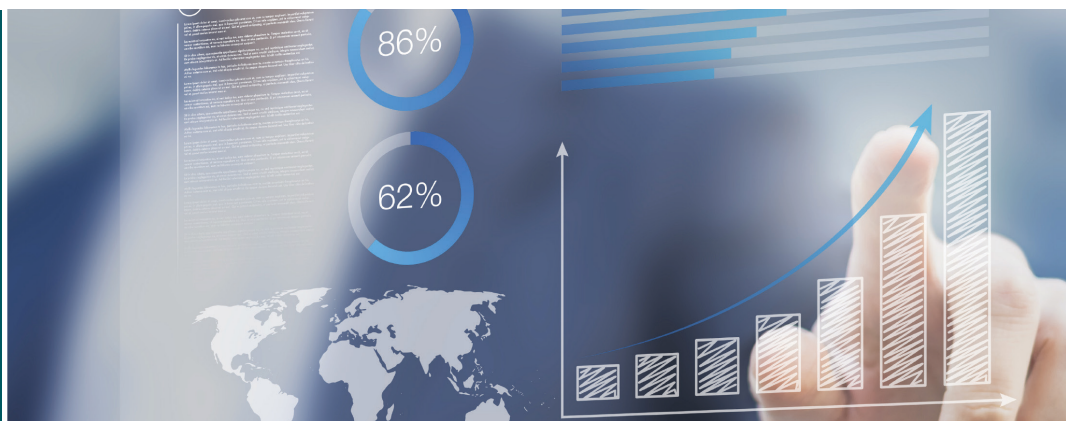


Corporate Advisory

Capability Statement



Our corporate advisory team will collaborate with you to identify and implement solutions that minimise risk and maximise returns.



Our Approach

As competition increases and the global market shrinks, it is important that organisations carefully plan and analyse all aspects of their overall strategy.

Our experienced team has the resources, the specialist knowledge and dedicated expertise to cut through and identify issues.

The 'Next' Solution

Nexia is your 'next' solution, providing you with proactive and pragmatic advice and services. Our team understand your corporate needs and objectives. We work with you to realise new opportunities and implement the right strategic plans and solutions.

Knowledge and expertise

Nexia is part of a global network of accounting and consulting firms. Our offices have extensive knowledge in the areas of:

Understanding the growth opportunities for your business

- Buy-side Merger & Acquisition activity
- Financial modelling
- Valuation activities

Maximising the return from the value you created

- Sell-side Merger & Acquisition
- Vendor Due Diligence
- IPO Advisory
- Taxation

Protecting your business

- Buy-side activity
- Due Diligence
- Independent Expert's Reports
- Investigating Accountant's Reports

We take pride in delivering outstanding value to businesses of all sizes. Our clients are listed companies, as well as private, operating across a range of industries.

How we can help

Valuations

Independent valuations of:

- Shares
- Businesses
- Intangible Assets
- Options and rights

For commercial, financial reporting, tax, stamp duty and dispute resolution purposes.

Mergers, acquisitions and divestments

Advice to ensure an effective transaction that meets your business objectives in relation to:

- Mergers and Acquisitions
- Divestments
- Restructures
- Joint Ventures
- Preparing for exit as part of Mergers and Acquisitions activity
- Target identification and discreet enquiries
- Assistance with negotiations
- Effective integration

Vendor Due Diligence

Financial Due Diligence prior to the sale of a business to minimise disruption to your business and ensure that you maintain control of and/or able to resolve any transaction issues prior to the sale to maximise your returns.

Financial Due Diligence

Evaluation of financial and business information to assess the risks and opportunities of proposed transactions.

Preparation or reviewing of financial models to help you understand the financial funding, and valuation implications of your proposed strategy.

Independent expert's reports

Independent expert's reports assist shareholders of public companies to understand the merits of a proposed transaction as being fair and reasonable or in the best interest of shareholders.

Investigating accountant's reports

Investigating accountant's reports are prepared for public capital raisings. Our services include:

- Reporting on historical and/or prospective financial information
- Member of Due Diligence Committee



IPO/capital raising





- Assistance or project management of initial public offerings and capital raising
- Liaising with brokers, lawyers, ASX, NSX share registry and ASIC
- Advice on capital structure
- Prospectus preparation
- Independent reports and offer pricing

Taxation





Experience in providing the most appropriate tax structures for new ventures or corporate transactions for an effective tax outcome.






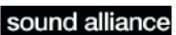
Our Corporate Advisory team have extensive industry experience.

<p>Financial model build for new business opportunities and valuations</p> 	<p>Investigating accountant on IPO</p> 	<p>Lead Financial Advisors for company sale to NRW Holdings Ltd</p> 	<p>Review of financial model for reverse listing and merger with Freedom4</p> 
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Our technical skills, independence and in depth commercial experience ensure that you will receive reports that assist you in making the right decisions about transactions.

<p>Lead Financial Advisors for company sale to Medibank</p> 	<p>\$500 million IPO. Advisory services to shareholders</p> 	<p>Lead Financial Advisors for company sale to ANZ Private Equity</p> 	<p>Reporting accountant on IPO and due diligence on subsequent acquisitions</p> 
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Our experienced team has the resources and specialist knowledge to ensure you receive high quality, expert advice.

<p>Due diligence on multiple acquisitions</p> 	<p>Advisor for \$70m mezzanine finance with tier 1 bank</p> 	<p>Lead Financial Advisors for company sale to Coote Industrial</p> 	<p>Valuation assistance on shareholder option scheme</p> 
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Our team works with you to realise **new opportunities** and implement the right strategic plans and objectives for your organisation.

Contact us

For further information or to discuss how Nexia Australia can assist your organisation, please contact a local Nexia Advisor below.



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